

BAJAJ HOUSING FINANCE LIMITED

Date: 14th March 2018

To
Siddhivinayak Realcon LLP
Howrah

Dear Mr Piyush Beriwal / Mr Sanjay Kumar Beriwal,

Sub: Financial Assistance by way of Rupee Term Loan of Rs. 15 Crores towards project "Vinayak Riverlink"

Basis the Information shared between BHFL & You, we, at your request, in principle agree to extend the Facility subject to the terms and conditions as mentioned below.

Kindly note, this Term Sheet is subject to completion of comprehensive legal, financial, technical and other due diligence to the satisfaction of Bajaj Housing Finance Ltd. (BHFL) and should not be construed as giving rise to any binding obligation on part of BHFL. BHFL reserves the right to cancel, add, modify or alter the entire or partly any terms and conditions including Facility Amount and terms and condition set basis further due diligence.

Unless BHFL receives duplicate copy of this Letter, duly signed in token of acceptance, within 5 days from the date of this Letter and unless agreements / documents are signed / executed in respect of the Facilities within 20 days from the date of acceptance of this Letter, the Offer shall automatically lapse without any further communication, unless the validity of the Offer is expressly extended / revived by BHFL in writing.

Regards,

Punit Singhania

Authorized signatory



Approved and accepted by the Borrower

Signature(s) ~~For ORCHID ABASAN LLP~~

Date ~~Authorized Signatory~~

Name **For SIDDHIVINAYAK REALCON LLP**

Designation Piyush Beriwal
Authorized Signatory

Sanjay Kumar
Piyush Beriwal

For Siddhivinayak Realcon LLP
Jaivin Realtors LLP
Jaivin Builders LLP
Orchid Abasan LLP
Skylimit Commerce LLP
Raylon Vinimay Pvt. Ltd.
Piyush Beriwal
Authorized Signatory

Bajaj Housing Finance Limited

Branch Office: Infinity Benchmark, #1201, 12th Floor, Plot-G-1, EP & GP Block,
Near RDB Big Cinema, Sector V, Salt Lake, Kolkata - 700091
Registered Office: Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India
Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road,
Viman Nagar, Pune - 411 014, Maharashtra, INDIA

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Corporate ID No.
L65910MH1987PLCO42961